




Datasheet Number & Version	SOP144Ver1
Based on Software Build No.	12.7.1.12208
Function	
Module	Sales
Datasheet Name	Analysis Codes Parameter Settings

All new procedures and processes should be checked in a 'Test' environment before being applied to the 'Live' business system. Note that fields marked  are mandatory and must have data entered. When commissioning a new module please note that the parameters will need to be set, and reference should be made to datasheet SYS101, System Manager – Module Parameter Settings

### **SOP144Ver1 - Analysis Codes Parameter Settings**

Datasheet to provide explanations on the following two parameter settings found in the Sales tab of the Sapman System Settings

<b>Require Analysis Answer Before Applying Order Number</b> Tick this box to require new orders that do not have an order number to have analysis codes to be answered first before being given a order number.	<input type="checkbox"/> Require Analysis Answer Before Applying Order Number
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<b>Enable Copy Sales Order Analysis Prompt</b> Tick this box to enable the prompt to also include analysis codes when copying sales orders.	<input type="checkbox"/> Enable Copy Sales Order Analysis Prompt
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### 1. Require Analysis Answer Before Applying Order Number

Tick this checkbox if you would like to delay providing an Order Number to your Sales Order until all analysis codes have been answered.

This sales order has been entered but as the Analysis Codes have not been answered – no order number has been provided

Order Information

Order Number:		Depot:	Default
Order Date:	05/02/2020	Bin:	Nothing Selected
Date Entered:	05/02/2020 10:48	Type:	Nothing Selected
Entered By:	Fraser Campbell	Quotation:	Nothing Selected
Status:	Authorised	Due Date:	12/02/2020
Settlement:	0.0000	Client Due Date:	12/02/2020
Sales Person:	Nothing Selected	Promised Due Date:	
Exchange Rate:	1.0000	Hold Type:	
Currency:	Pounds	Discount:	0.0000
Carriage Cost:	0.0000	Discount Type:	
VAT Rate:	1 - Standard Rate	Auth Group:	Nothing Selected

Authorisation:  Authorised Authorised By: Fraser Campbell Date Authorised: 05/02/2020

Product	Description	Quantity	Price	Discount	Our Due Date	Client Due Date	Promised Due Date	Quantity Dispatched	Quantity Invoiced
Historic Test ...	NO GRNs	50.0000	1.9900	0.0000	12/02/2020	12/02/2020		0.0000	0.0000

Margin %: 94.3900 Margin Total: 93.9200 Lines Total: 99.5000 VAT Total: 17.4125 Grand Total: 116.9125

VAT Discount: 0.0000 Discount: 0.0000

Buttons: Cancel Save

Once all analysis codes answers have been provided on the sales order header select 'Save' – an order number is then assigned

Order Information

Order Number:	100802	Depot:	Default
Order Date:	05/02/2020	Bin:	Nothing Selected
Date Entered:	05/02/2020 10:59	Type:	Nothing Selected
Entered By:	Fraser Campbell	Quotation:	Nothing Selected
Status:	Authorised	Due Date:	12/02/2020
Settlement:	0.0000	Client Due Date:	12/02/2020
Sales Person:	Nothing Selected	Promised Due Date:	
Exchange Rate:	1.0000	Hold Type:	
Currency:	Pounds	Discount:	0.0000
Carriage Cost:	0.0000	Discount Type:	
VAT Rate:	1 - Standard Rate	Auth Group:	Nothing Selected

Authorisation:  Authorised Authorised By: Fraser Campbell Date Authorised: 05/02/2020

Product	Description	Quantity	Price	Discount	Our Due Date	Client Due Date	Promised Due Date	Quantity Dispatched	Quantity Invoiced
Historic Test ...	NO GRNs	50.0000	1.9900	0.0000	12/02/2020	12/02/2020		0.0000	0.0000

Margin %: 94.3900 Margin Total: 93.9200 Lines Total: 99.5000 VAT Total: 17.4125 Grand Total: 116.9125

VAT Discount: 0.0000 Discount: 0.0000

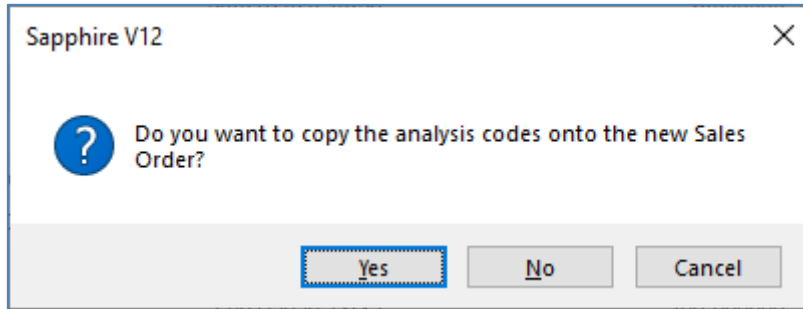
Buttons: Close Save



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## 2. Enable Copy Sales Order Analysis Prompt

Tick this box to add a prompt asking you whether to copy the analysis codes over when copying a sales order.



Selecting Yes will copy

- the analysis codes (and answers) from the order header
- analysis codes (and answers) on the sales line

Selecting No will

- not copy the analysis code over from the header
- not copy the analysis code over on the sales line

If you have default analysis codes set up

- the default analysis codes will appear on the copied order even if removed from original
- if you select yes to copy – your answers from default analysis code questions will be copied over
- if you select no – your answers from default analysis code questions will not be copied over but the questions will appear